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Counsel for Franco-Nevada U.S. Corporation

**UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF NEVADA**

In re:

RODEO CREEK GOLD INC.

- ☐ Affects this Debtor
☒ Affects all Debtors
☐ Affects Hollister Venture Corporation
☐ Affects Touchstone Resources Company
☐ Affects Antler Peak Gold Inc.

Case No.: BK-13-50301-MKN
Chapter 11
Jointly Administered with: BK-13-50303;
BK-13-50304; BK-13-20302

**NOTICE OF APPEARANCE,
REQUEST FOR MATRIX ENTRY AND
REQUEST FOR SERVICE OF ALL
NOTICES AND DOCUMENTS**

To: Clerk of the Court
United States Bankruptcy Court
District of Nevada

PLEASE enter the appearances of JENNIFER A. SMITH, LAURA K. GRANIER and RYAN A. ANDERSEN of the firm LIONEL SAWYER & COLLINS pursuant to Rule 9010(b) of the Federal Rules of Bankruptcy Procedure (the "Bankruptcy Rules") as proposed Nevada Counsel for Franco-Nevada U.S. Corporation. As parties in interest and pursuant to Bankruptcy Rule 2002 and §1109(b) of the Bankruptcy Code 11 U.S.C. §§ 101-1330 (the "Bankruptcy Code"), Franco-Nevada U.S. Corporation requests that all notices given or required to be given in this case be given to and served upon the undersigned at the following addresses:

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And that said addresses be added to the official addresses matrix maintained in this proceeding by the Clerk of the Court.

Please take further notice that pursuant to §1109(b) of the Bankruptcy Code, the foregoing request includes not only the notices and appearance referred to in the Bankruptcy Rules but also includes, without limitation, notices of any application, motion, petition, pleading, request, complaint or demand, whether formal or informal, which affects or seeks to affect in any way the rights or interest of parties in interest in this case.

This Notice of Appearance Request for Matrix Entry and Request for Service of all Notices and Documents shall not be deemed or construed to be a waiver of any rights (1) to have final orders in noncore matters entered only after de novo review by a District Court Judge, (2) to trial by jury in any proceeding so triable in this case or any case, controversy or proceeding related to this case, (3) to have the District Court withdraw the reference in any matter subject to mandatory or discretionary withdrawal, or (4) or any other rights, claims, actions, setoffs or

1 recoupments which may be entitled, in law or in equity. All of these rights, claims, actions,
2 defenses, setoffs and recoupments are expressly reserved.

3 Dated this 27th day of February, 2013.

4 LIONEL SAWYER & COLLINS

5 By: /s/ Jennifer A. Smith

6 Jennifer A. Smith

7 Laura K. Granier

8 Ryan A. Andersen

9 *Counsel for Franco-Nevada U.S.*
10 *Corporation*